



GAS SAMPLE FORM 79-1156

Sheet 1

AUTHORIZATION TO ADD LOAN CHARGES TO UTILITY BILL (Residential)

**Please Refer to Attached
Sample Form**

AUTHORIZATION TO ADD LOAN CHARGES TO UTILITY BILL (Residential)

You have applied for, or have received, a loan to finance energy efficiency improvements to your residence under the Energy Efficiency Financing Program's Residential Energy Efficiency Loan Assistance Program (REEL), approved by the California Public Utilities Commission (CPUC). The loan is being made by the financial institution described below. By signing this agreement, you give your consent to allow PG&E to include monthly loan repayment charges in your monthly utility bill, pursuant to PG&E's Energy Financing Line Item Charge (EFLIC) Gas and Electric Rate Schedules, and you agree to pay those charges, on the terms described below.

Please note that this Authorization contains summary information about the EFLIC Pilot. Before you sign this document, you should first review the more detailed program rules regarding the EFLIC Pilot, developed by the California Hub for Energy Efficiency Financing (CHEEF),¹ and the Gas or Electric Schedule EFLIC, as approved by the CPUC.²

In this document:

"California Hub for Energy Efficiency Financing (CHEEF)" means a central enabling entity through which energy users, financial institutions, energy efficiency providers and Participating Utilities can participate in a pilot to help finance the installation of Eligible Energy Efficiency Measures. The CHEEF may act through agents or third-party service providers. The CHEEF is administered by the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA), or a successor as approved by the CPUC.

"Lender" means the financial institution shown as the Lender in the Account Information section below.

"Loan Charges" means any and all principal, interest and other charges and fees payable by you in connection with your loan, as determined by Lender, including fees or late or deficient payments.

"Service Address(es)" means the property or properties serviced by PG&E as shown in the Account Information section below, determined by Lender, including fees for late or deficient payments.

"Work" means the installation of eligible measures at your Service Address.

"You" means you, the customer(s) signing this authorization.

- 1. Authorization to Bill Loan Charges.** You authorize PG&E to include Loan Charges in your PG&E utility bills for the Service Address(es) until further notice. The Lender will determine the amount of the Loan Charge that is to be included in each bill, and PG&E will include that amount in your utility bill. PG&E does not verify the Loan Charges and other information provided by the Lender. The Loan Charges may increase or decrease from month to month based on the terms of the loan, the inclusion of late charges and interest, in accordance with the loan terms, and variations in the periods of time covered by each PG&E billing cycle.
- 2. Payment.** You agree to pay the Loan Charges along with the other charges in your utility bill by the due date for payment of the utility bill. All payments should be made to PG&E. PG&E will forward your Loan Charge payments to the Lender. If a funding account for the PG&E payment is a credit card or checking account, PG&E will not forward your payment of Loan Charges to the Lender unless that account has sufficient available credit to pay the full amount of the energy charges and the Loan Charges.
- 3. Partial Payments.** Partial payment applies to the components of the bill in accordance with existing Rules. Payments will be applied to past due Loan Charges prior to any current charges. If you make a partial payment on your utility bill, the partial payment will be applied to the following components of the utility bill in the order listed: (a) Utility charges, which include utility service and credit establishment charges; (b) Energy-related charges, which include charges based on energy consumption and tariff schedules; (c) Other applicable products and services charges, which include all other services billed by PG&E such as Loan Charges.

If you do not pay the Loan Charges in full, PG&E may elect to stop billing you for Loan Charges in which case the Lender will be responsible for collecting any unpaid Loan Charges and future loan payments from you. The Lender will notify you if PG&E ceases to include Loan Charges in your utility bill. Please note that if PG&E stops billing you for Loan Charges before the Loan is paid in full, you are still responsible for making loan payments directly to the Lender. Late payments may be subject to reporting to credit agencies by the Lender.

¹ Program information can be accessed on CAEATFA's website at <http://www.treasurer.ca.gov/caeatfa/cheef/reel/index.asp>.

² PG&E Rate Schedules can be accessed on PG&E's website at <http://www.pge.com/notes/rates/tariffs/>.

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If you pay less than the total amount of your utility bill for two months, your Loan Charges may be removed from your utility bill. However, you are still responsible for paying any additional amounts due directly to your Lender.

4. **Overpayments.** Overpayments will be applied to Loan Charges and to utility and other non-Loan charges based on the amount owed for each currently or in the future, according to the priority of the components under existing rules. If you want to fully or substantially prepay Loan Charges, you must send the payment directly to the Lender, subject to Lender's terms and conditions.
5. **Billing Inquiries and Disputes.** If you have any questions about your loan or the Loan Charges, including any concerns that you may have been incorrectly charged, please contact the Lender at the number shown in the Account Information section below. Any disputes about your loan or the Loan Charges must be resolved between you and the Lender in accordance with your loan documentation and applicable law. PG&E will not be involved in resolving such disputes. Questions about the energy charges on your utility bill should be directed to PG&E at the number shown on the bill.
6. **Jurisdiction.** This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.
7. **Authorization to Release Information.** If you choose to participate in an OBR Pilot, you must also sign one additional form to allow the release of confidential information regarding your energy usage: Form 79-1173 "Energy Efficiency Financing Pilot Programs Authorization or Revocation of Authorization to Release Customer Information" to provide the CHEEF authorization to receive energy usage data. PG&E shall also provide the CHEEF at the request of the CPUC or CHEEF accurate and timely data on customer-specific collection events that PG&E initiates in keeping with Gas and Electric Rule 11 procedures. PG&E will share only customer-specific data relevant to implement this program. Participating lenders may also request that you authorize the release of additional data related to bill payment history and other aspects of your energy use.
8. **PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the Work.** Customer will be responsible for any and all losses and damage it may suffer in connection with, and any claims by third parties resulting from, the Work. Customer shall indemnify and hold harmless PG&E, its affiliates, and their respective owners, officers, directors, employees and agents thereof, from and against all claims, demands, liabilities, damages, fines, settlements or judgments which arise from or are caused by (a) any breach of Agreement by Customer; (b) any defects or problems with the Work, or the failure of the Work to deliver any anticipated energy efficiencies; (c) Customer's failure to pay any amount due or claimed by Contractor with respect to the Work; or (d) the wrongful or negligent acts or omissions of any party (including the Contractor) in the conduct or performance of the Work.

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ACCOUNT INFORMATION *(Please Print or Type)*

CUSTOMER DETAILS³

PG&E Account Number⁴: _____

Name: _____

Address: _____

Name: _____

Address: _____

Name: _____

Address: _____

LENDER AND LOAN INFORMATION

Name of Lender: _____

Address: _____

Lender's contact number: _____

Loan Number: _____

Principal amount of Loan: _____

[other identifying information] _____

SERVICE ADDRESSES INCLUDED IN THIS AUTHORIZATION:

- | | | |
|----|--|-------------------------------------|
| 1. | <div style="display: flex; justify-content: space-between;"> SERVICE ADDRESS CITY </div> | PG&E GAS/ELECTRIC SERVICE AGREEMENT |
| 2. | <div style="display: flex; justify-content: space-between;"> SERVICE ADDRESS CITY </div> | PG&E GAS/ELECTRIC SERVICE AGREEMENT |
| 3. | <div style="display: flex; justify-content: space-between;"> SERVICE ADDRESS CITY </div> | PG&E GAS/ELECTRIC SERVICE AGREEMENT |

³ If there is more than one customer of record for a Service Address, all customers must complete and sign this form.

⁴ PG&E Account Number where the Loan Charges will be billed.



AUTHORIZATION TO ADD LOAN CHARGES TO UTILITY BILL (Residential)

By signing below, You hereby authorize PG&E to add Loan Charges to Your utility bills for the Service Address(es) shown above.

(Authorized Customer Signature)

(Additional Authorized Customer Signature)

(Print Name)

(Print Name)

(Date)

(Date)

(City and State Where Executed)

(City and State Where Executed)

(Telephone Number)

(Telephone Number)

LENDER APPROVAL

Lender confirms that the Account Information shown above accords with Lender's records.

(Financial Institution Company Name)

(Authorized Signature)

(Print Name)

(Date)

(City and State Where Executed)

(Telephone Number)